

Croup / Organisation Name

COMMUNITY PARTNERSHIP PROGRAM APPLICATION

The Maldon & District Community Bank (MDCB) is committed to supporting projects and events in our region. We are proud to distribute funds and provide support to address local issues and foster an inclusive, fun and thriving community.

By doing your business and keeping your accounts with us at Maldon, Dunolly or Newstead you can help turn ideas for community projects into reality. Choosing to be a Maldon & District Community Bank customer benefits you and your community. That's because with every savings or investment account, every home, personal or business loan, and every product or service we offer, part of the profits go to local projects, programs, clubs and organisations in our communities.

Applications for funding and support can be submitted monthly. Applications are to be submitted at least <u>60 days</u> prior to the event or project start date. Applications will be assessed on merit. Previous support of your organisation does not guarantee that this or any future applications will be successful. Funds are only available for the period listed in our partnership agreement (usually 12 months).

Please read the community partnership guidelines before completing this application form. Provide one original copy of this application to the Executive Officer of the Maldon & District Community Bank. Please also keep a copy for your records.

MDCB only considers funding applications where we are granted exclusive rights as the only bank, credit union or financial institution associated with the event or project.

1. Information about the organisation applying for funding

Group / Organi	Sation Name	7						
Registered Busi								
Australian Business Number (ABN)				Regis	stered for GST?	Yes	No	
Organisation's	Address						•	
Street Address								
Town or Locality	у							
State					Post	Code		
Include Postal Address (if different to above)							1	
First Contact P	erson's Det	ails		Second (Contac	ct Person's deta	ils	
First Name				First Nam	ne			
Surname		Surname						
Position held in organisation				Position h				
Mobile				Mobile				
				Email				

Please tell us ab d Approx. 150 words m		nisation (including what it does and how many members you ha	ve
	<u></u>		
Does your organ	isation have a	any accounts with the Maldon & District Community Bank?	
Yes	No		
If not, would yo	our organisatio	n consider opening or shifting accounts to our Branch? Yes No	0
Has your organi	sation previo	ously received support from the Maldon & District Community	,
Bank?	•		
Yes	No	Unsure	
If you answere	d ves above: d	lid you submit your previous funding acquittal report to the bank?	
ii you anoworo	a you above. c	na you out the provious failuring adquittar roport to the barrier	
Yes	No	Unsure	
Have you read the	he community	y partnership guidelines?	
Yes	No		
How did you leaprogram?	arn about the	Maldon & District Community Bank's community partnershi	р
Word of mou	uth		
Advertiseme	ent in local pap	er or community newsletter	
Facebook or	social media		
Email newslo	etter		
Community i	notice board		
Maldon & Di	strict Financial	Services Ltd (MDFSL) website	
At our Maldo	on branch or cu	ustomer services centres Dunolly or Newstead	
Bendigo Bar	nk website		
Previous fun	ding applicant		
Other			

2. Will you need to partner with another organisation for this funding request?

Yes No If Yes, please complete Appendix A about your partner organisation (see page 6)

NOTE: Maldon & District Community Bank only provides partnership funding to organisations with an Australian Business Number (ABN). If your organisation does not have an ABN, then you will need to partner with an organisation that has an ABN to auspice your application.

3. Funding Proposal

Name of Event or Project			
Date of event OR			
Project start date			
Location of where the event or project is taking place			
Amount Requested \$		Date funding is required by	
What do you need the mone	for? Max. 150 words		
Tell us about type of event, no. o			
Note: if application is regarding property owned b (for example: buildings or land owned by Council			support the proposal
Who will benefit from this ev	ent or project, and ho	ow will they bene	fit?
Your organisation?			
The community?			
Maldon & District			
Community Bank?			
How will you promote and pu	blicise the event / pr	oject <i>?</i>	
What will make your project	e success (e.g. neon)	e attending mon	ney raised, new members etc.)?
Trinat will make your project		e attending, mon	iey raiseu, new members etc.)!

4. Reciprocal support How will your organisation promote the Maldon & District Community Bank? How many banking referral opportunities will your group provide to our bank? Banking referrals are names & contact details of people and businesses that our Branch Manager and staff can contact to assist with banking and financial needs. We appreciate these referrals as it helps us to grow our community partnership program. The following people or businesses have agreed to provide their contact details to be contacted by our Branch Manager to see whether the Maldon & District Community Bank Branch can assist with banking and financial products. Are there opportunities for Maldon & District Community Bank board or staff member/s to attend or participate in your event / project? (for example: speak to members, present awards etc.). Please provide dates and locations for speaking or presentation opportunities that your group can provide to the Maldon & District Community Bank. Yes Nο If yes, please provide details below: Outline the opportunities to promote the Maldon & District Community Bank (MDCB) through this partnership? Please tick all of the opportunities that your group can provide. Show your members a video that demonstrates what our Community Bank does Access to your members' mailing list – or can you do a mail out to your members about MDCB? Will you seek approval from your members so we can add their contact details to our mailing list? Place links to MDCB website on your organisation's website or social media pages Share and post on your group's social media platforms about MDCB's support for this project. Please tag the Community Bank in these posts. 'Like' MDCB's Facebook page Request your members to 'like' MDCB's Facebook page 'Like', comment & share MDCB's posts and ask your members to also do this MDCB logo to feature on invitations, brochures, tickets, flyers, posters etc. MDCB logo placed on your club uniform and / or apparel Display our banner and/or bannerbug at the event or at your club rooms Permanent signage at your organisation's premises (MDCB will cover the costs of this signage) Addition of your organisation's name to our database of funding recipients & to use in marketing campaigns Use of photographs of your event / project for our marketing (including on our website & Facebook) Media release and photo opportunities Other opportunities:

5. Project Budget

Expenses

Administration costs \$	How many hours?		Rate per hour \$		
	\$ Description – what the funds will be used for				
Equipment					
Materials					
Promotions					
Consumables					
Labour					
Other expenses					
Total Expenses					

Income

	\$ Description – name of funding body, what funds will be used for
Funding requested from MDCB	
Other grants received	
Other grants requested	
Other funding received	
Other funding requested	
Own contribution	
In-kind support	
Other	
Total Income	Note income must equal expenses

Special conditions for applying for funding

- At least 60 days' notice is required for all funding requests.
- Applicants must come from an organisation with an ABN or partnered by an organisation with an ABN
- All requests must be approved by the Board or appropriate sub-committee of the Maldon & District Financial Services Ltd (MDFSL) trading as Maldon & District Community Bank Branch.
- If successful, the head of your organisation is required to sign a funding agreement that outlines the conditions of funding.
- A funding acquittal form must be completed within 60 days of the completion of the project or event. The acquittal form will
 be included with correspondence confirming funding or can be requested by contacting the Executive Officer or branches.

6. Declaration

As an authorised representative of the organisation, I confirm that:

The information provided in this application is correct at the time of submission I will notify MDCB of any changes to this information and any circumstances that may affect this application or delivery of the project

Signed	
	Note: A typed signature will be accepted as your signature
Name	
Position in organisation	
Date	

7. Marquees, banners and CommunityPOS™

We have marquees, banners/flags and a community EFTPOS[™] available free of charge to community groups. The following items are available, please contact the Maldon Branch on 5475 1747 to organise borrowing these items.

Bannerbug (2m high x 1m wide) Banner (1m high x 4m wide) Flags (3m high)

Marquee – small (3 x 3m) Marquee – medium (4.5 x 4.5m) note: transported on trailer

CommunityPOS™

The Maldon & District Community Bank has a CommunityPOS™ facility for community groups to borrow, free of charge. It is a wireless EFTPOS terminal that enables your group to take direct payment via credit or debit cards on the day of your event/presentation. After your event the Maldon & District Community Bank will calculate the value of the card transactions processed and pay them directly into your nominated Maldon & District Community Bank account.

Please contact the branch (81 High Street Maldon or call 5475 1747) to enquire about booking the CommunityPOS[™] facility for your event. Please note conditions apply for use of this EFTPOS facility.

Appendix A: Project Partner Information*

Only complete this section if you answered yes to Question 2

Project Partne	er's						
Organisation	Name						
Registered B	usiness						
Name (if differen	ent to above)						
ABN		Registe	Registered for GST? Yes No				
Postal Address							
Town or Locality							
State			Post C	ode			
Partner Conta	act Details		<u>.</u>				
First Name			Surname				
Position in				1			

Contact the Executive Officer if you have any queries about this funding application process:

M: 0478 435 110 E: executiveofficer@mdcb.com.au

Please lodge a copy of the completed application form and relevant documents, either by:

Postal address: Executive Officer

Mobile

Email

Maldon & District Financial Services Ltd (MDFSL)

PO Box 268, Maldon VIC 3463

Email: <u>executiveofficer@mdcb.com.au</u>

Deliver: Maldon Branch: 81 High Street Maldon

Dunolly Branch: Dunolly RTC (109 Broadway Dunolly)

Newstead Branch: Newstead RTC (45 Lyons Street, Newstead)

Your privacy: MDFSL is committed to ensuring your privacy is protected and understands your concerns regarding the confidentiality and security of the personal information you provide. The information in this form will be held by MDFSL and may be disclosed to the Bendigo Bank and organisations that carry out functions on behalf of MFDSL. Our privacy policy is available online at www.maldoncb.com.au {version: Jan. 2021}

^{*} Note: A letter of support from your project partner is required